



THE MERRITT LAW FIRM

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Madison, Georgia 30650
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BORROWERS PRE-CLOSING INFORMATION Refinance

Borrower Name: _____ & _____

Phone Number: _____ () Home () Work () Cell

Phone Number: _____ () Home () Work () Cell

Phone Number: _____ () Home () Work () Cell

Phone Number: _____ () Home () Work () Cell

Email Address: _____ & _____

Mailing Address: _____

Property Address: _____

Social Security Number: _____ & _____

**** **PLEASE NOTE:** Any and all contact information provided on this document cannot be changed without the direct contact by you to our office. Please make sure that all communication with our office is made via the telephone number(s) and email address(es) provided above. ****

If multiple Borrowers, are the Borrowers married? () Yes () No

If Borrower is not an individual, what is the entity's name and who will be signing on behalf of the entity?

ENTITY NAME: _____

Signer Name: _____ Title: _____

Signer Name: _____ Title: _____

Property Information:

Is this an Investment Property? Yes No

Is there a manufactured or mobile home located on this property? Yes No

If YES, do you know where the title for the home is located? _____

Payoff Information:

Please list any mortgages, loans, or liens that need to be paid off at closing.

Lender: _____

Loan Number: _____

Telephone Number: _____

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Loan Number: _____

Telephone Number: _____

Additional Information:

Please make it a priority to attend closing. There are extra costs associated with remote closings and our office must be able to prepare in advance.

Will all Borrowers attend the closing? Yes No

Is a Power of Attorney (POA) needed? Yes No

Please note that all POAs must be reviewed and approved by your lender and our firm in advance of closing. Original POAs must be brought to closing.

FOR A SMOOTH CLOSING:

- Funds: Funds to close should be wired. Our office will provide wire instructions to you prior to closing via our "NEO CERTIFIED" Secure Email. We cannot accept
- Identification: All Borrowers should bring TWO (2) forms of ID to closing. One of those forms of ID must be a government issued photo ID.

If you have any questions regarding this form, please feel free to contact our office.