THE MERRITT LAW FIRM



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BORROWERS PRE-CLOSING INFORMATION Refinance

Borrower Name:	&
Phone Number:	() Home () Work () Cell
Phone Number:	() Home () Work () Cell
Phone Number:	() Home () Work () Cell
Phone Number:	() Home () Work () Cell
Email Address:	&
Mailing Address:	
Property Address:	
Social Security Number:	&
changed without the direct contact	l contact information provided on this document cannot be t by you to our office. Please make sure that all nade via the telephone number(s) and email address(es)
If multiple Borrowers, are the Borrow	rers married? () Yes () No
If Borrower is not an individual, what the entity?	t is the entity's name and who will be signing on behalf of
ENTITY NAME:	
Signer Name:	
Signer Name:	

Property Information:	
Is this an Investment Property? () Yes () No	
Is there a manufactured or mobile home located on this property? () Yes () No	
If YES, do you know where the title for the home is located?	
Payoff Information:	
Please list any mortgages, loans, or liens that need to be paid off at closing.	
Lender:	
Loan Number:	
Telephone Number:	
Lender:	
Loan Number:	
Telephone Number:	
Additional Information:	
Please make it a priority to attend closing. There are extra costs associated with remote closings and our office must be able to prepare in advance.	
Will all Borrowers attend the closing? () Yes () No	
Is a Power of Attorney (POA) needed? () Yes () No	
Please note that all POAs must be reviewed and approved by your lender and our firm in advance of closing. Original POAs must be brought to closing.	

FOR A SMOOTH CLOSING:

- Funds: Funds to close should be wired. Our office will provide wire instructions to you prior to closing via our "NEO CERTIFIED" Secure Email. We cannot accept
- Identification: All Borrowers should bring TWO (2) forms of ID to closing. One of those forms of ID must be a government issued photo ID.

If you have any questions regarding this form, please feel free to contact our office.